**Press release**

# Achmea announces maximum acceptance amount of its Offers

Zeist, 21 October 2025 – Achmea B.V. (the “Offeror”) announced that it is inviting holders (the “Holders”) of outstanding € 250 million Tier 2 Subordinated Fixed Rate Reset Notes due 24 September 2039 issued on 24 September 2019 (ISIN: XS2056491660) (the "2019 Notes") and € 750 million Tier 2 Subordinated Fixed Rate Reset Notes due 2 November 2044 issued on 2 May 2024 (ISIN: XS2809859536) (the "2024" Notes and together with the 2019 Notes, the “Notes”) to tender their Notes for purchase by the Offeror for cash up to the Maximum Acceptance Amount (as stated below) subject to, among other things, the satisfaction (or waiver) of the New Financing Condition (such invitation, each an “Offer” and together the “Offers”). Following the pricing of the New Securities to be issued by the Offeror, the Offeror announces the Maximum Acceptance Amount in respect of the Offers will be € 300 million.

The Offeror reserves the right to accept significantly less than the Maximum Acceptance Amount in its sole and absolute discretion.

The Offers were announced on 20 October 2025 and are made on the terms and subject to the conditions contained in the tender offer memorandum dated 20 October 2025 (the “Tender Offer Memorandum”) including, without limitation, the satisfaction (or waiver) of the New Financing Condition.

Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

For detailed terms of the Offers please refer to the Tender Offer Memorandum which (subject to the offer and distribution restrictions set out therein) can be obtained from the Tender Agent referred to below.

**Dealer Managers**
Banco Santander, S.A., Barclays Bank Ireland PLC, Deutsche Bank Aktiengesellschaft, HSBC Continental Europe, ING Bank N.V. and NatWest Markets N.V.

**Tender Agent**
Kroll Issuer Services Limited (Telephone: +44 20 7704 0880; Attention: Jacek Kusion; Email: achmea@is.kroll.com; Website: https://deals.is.kroll.com/achmea

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**About Achmea**
Achmea is a broad financial services provider based in the Netherlands. The company also has an international presence, operating in countries including Türkiye, Greece, Cyprus, Slovakia, Australia, Germany, Spain, and Romania. In the Dutch market, Achmea operates through well-known brands such as Centraal Beheer, Interpolis, and Zilveren Kruis. We help people get on with their lives when it really matters. For more than 210 years, we have been there for and because of our customers, as well as for society at large. Together with our customers and partners, we work towards finding solutions for major social issues relating to health, living and working, mobility and income. In doing so, we create sustainable value for our customers, our employees, our company and society. Previous generations have been able to rely on us, and future generations can do so too.

In 2024, Achmea's customers contributed € 25 billion in premiums, € 2 billion of this being to our international activities. Achmea is the market leader in the Netherlands for non-life and health insurance, and is a top three player in pensions and life insurance. Through Retirement Services, Achmea offers consumers, employers and institutional clients a complete package of products and services. We do this through Achmea Pension & Life Insurance, Achmea Investment Management, Achmea Real Estate, Achmea Bank, Achmea Mortgages, Achmea Pension Services and Centraal Beheer PPI.

Achmea employs approximately 18,000 full-time equivalents (FTEs) worldwide, with over 14,000 based in the Netherlands.

*This statement is published by Achmea B.V. and contains inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.*