

Press Release

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Achmea announces intention to issue Green senior bond

Zeist, 21 November 2022 – Achmea B.V. has mandated ING as Green Bond Structuring Advisor for an intended issuance of a Green €500 million senior unsecured bond. Barclays, HSBC, ING, MUFG, NatWest Markets and Société Générale are appointed as Joint Lead Managers. The bond will be issued under Achmea B.V.'s €5 billion Debt Issuance Programme, dated 21 October 2022.

The expected rating of the forthcoming issuance is BBB+ by S&P and A- by Fitch. The intended issuance is expected in the near future, dependent on market conditions.

The intended issuance is the inaugural issuance under Achmea's Green Finance Framework (GFF), dated 15 February 2022. The Use of Proceeds of the issuance are intended to (in)directly (re)finance green loans and investments.

Relevant stabilization regulations, including FCA/ ICMA stabilization apply. The target market is MiFID II professionals and Eligible Counterparties only (all distribution channels). No EU/UK PRIIPs key information document (KID) has been prepared as these instruments are not available to retail in the EEA and UK.

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About Achmea

Achmea is a broad financial services provider with strong brands such as Centraal Beheer, Interpolis and Zilveren Kruis. Achmea makes sure that people can get on with their lives at times when it really matters. We have been here for more than 210 years, by and for our customers and for society. Together with our customers, strategic partners and others, we deal with major social issues in health, living and working, mobility and income. In this way, we create sustainable value for our customers, our employees, our company and for society. Past generations could count on us; future generations must be able to do the same. →

Achmea's customers contributed premiums of approximately €20 billion in 2021. Achmea is the market leader in Non-Life and Health in the Netherlands and a major player in Retirement Services. Achmea provides mortgages via Centraal Beheer and Woonfonds, among others. The asset manager, Achmea Investment Management, has €175 billion in assets under management. Syntrus Achmea manages €40 billion in real estate and mortgages on behalf of 70 pension funds and other institutional investors. Achmea is also internationally active in Turkey, Greece, Slovakia, Australia and Canada. The company employs approximately 17,000 FTEs, more than 3,000 of whom are active abroad. www.achmea.com

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