

Press Release

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Achmea prices green senior bond of €500 million

Zeist, 22 november 2022 – Today the price of the previously announced Achmea green senior €500 million issuance of Notes (the Notes) has been determined. The transaction was received well in the capital markets. It is the inaugural issuance under Achmea's Green Finance Framework (GFF), dated 15 February 2022. The Use of Proceeds of the issuance are intended to (in)directly (re)finance green loans and investments.

The green senior bond has a maturity of 3 years. The bond has been placed with a 90 basis point spread over the 3-year mid swap rate, against a price of 99.844% with a coupon of 3,625%.

The green senior bond is rated BBB+ by S&P and A- by Fitch and will be listed on the Euronext Dublin as per 29 November 2022. The bond has been placed by a syndicate of banks, consisting of Barclays, HSBC, ING, MUFG, NatWest Markets and Société Générale.

The Notes have been issued under the Achmea B.V. €5 billion Debt Issuance Programme, dated 21 October 2022 (available on www.achmea.com).

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About Achmea

Achmea is a broad financial services provider with strong brands such as Centraal Beheer, Interpolis and Zilveren Kruis. Achmea makes sure that people can get on with their lives at times when it really matters. We have been here for more than 210 years, by and for our customers and for society. Together with our customers, strategic partners and others, we deal with major social issues in health, living and working, mobility and income. In this way, we create sustainable value for our customers, our employees, our company and for society. Past generations could count on us; future generations must be able to do the same.

Achmea's customers contributed premiums of approximately €20 billion in 2021. Achmea is the market leader in Non-Life and Health in the Netherlands and a major player in Retirement Services. Achmea provides mortgages via Centraal Beheer and Woonfonds, among others. The asset manager, Achmea Investment Management, has €175 billion in assets under management. Syntrus Achmea manages €40 billion in real estate and mortgages on behalf of 70 pension funds and other institutional investors. Achmea is also internationally active in Turkey, Greece, Slovakia, Australia and Canada. The company employs approximately 17,000 FTEs, more than 3,000 of whom are active abroad.

This statement is published by Achmea B.V. and contains inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.

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