



Press release

Achmea issues € 300 million Restricted Tier 1 Securities

Zeist, 21 January 2025 – Achmea has today successfully priced € 300 million of perpetual Restricted Tier 1 securities (Securities), callable after 10 years on 28 January 2035 (subject to redemption conditions).

The Securities were priced with a coupon of 6.125% until the first reset date on 28 July 2035, which represents a credit spread of 373.5 bps over the interpolated 10.5-year Euro mid-swap rate.

The transaction was extremely well received, with a final book of >€ 5 billion from over 330 global fixed income investors, representing an oversubscription of 16.6 times, which allowed the final pricing to be reduced by 62.5 bps from the Initial Pricing Thoughts.

The Securities are expected to be rated BB+ by S&P and BBB by Fitch. Achmea has submitted an application to Euronext Dublin for the Securities to be admitted to the Official List and trading on the Global Exchange Market which is the exchange regulated market of Euronext Dublin on or around 28 January 2025.

The Securities have been placed by HSBC Continental Europe as Sole Global Coordinator and ABN AMRO Bank N.V., Banco Bilbao Vizcaya Argentaria S.A., Barclays Bank Ireland PLC, BNP Paribas, Deutsche Bank Aktiengesellschaft and HSBC Continental Europe, who acted as Joint Bookrunners on the transaction. The Offering Memorandum will be published on or around 24 January 2025 at www.achmea.nl/en/investors/debtinformation

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About Achmea

[Achmea](http://www.achmea.nl) is a broad financial service provider with strong brands such as Centraal Beheer, Interpolis and Zilveren Kruis. We help people get on with their lives when it really matters. For more than 210 years, we have been there by and for our customers, as well as for society at large. Together with our customers and partners, we work towards solutions for major social issues relating to health, living and working, mobility and income.

In 2023, Achmea's customers contributed more than € 22 billion in premiums. Achmea is the market leader in the Netherlands for non-life and health insurance, and is an important provider of pensions and life insurance. Centraal Beheer provides customers with financial services such as savings, investments or a mortgage. Through Retirement Services, we help consumers, employers and institutional customers to make carefully considered financial choices. To this end, we offer integrated products and services through Achmea Bank, Achmea Investment Management, Achmea Pension Services, Achmea Real Estate and Centraal Beheer PPI. Outside the Netherlands, Achmea operates in Turkey, Greece, Slovakia, Australia and Germany. The company has around 18,000 full-time employees, more than 14,000 of whom work in the Netherlands.

This statement is published by Achmea B.V. and contains inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.