



## Press Release

### Achmea prices Tier 2 Notes of € 300 million

Zeist, 20 June 2023 – Yesterday the price of the previously announced Achmea bond issuance has been determined. It concerns a € 300 million 20.5yr non-call 10.5yr Tier 2 Notes issuance. The transaction was received well in the capital markets. The orderbook was oversubscribed by ca. 4x.

The Tier 2 Notes can be called for the first time in June 2033. They were priced at 370 basis points above mid-swaps with a coupon of 6.75%.

The Tier 2 Notes are expected to be rated BBB- by S&P and BBB by Fitch and will be listed on the Euronext Dublin on or about the 26<sup>th</sup> June 2023. The Tier 2 Notes have been placed by a syndicate of banks, consisting of Barclays, HSBC, ING, Deutsche Bank and BNP Paribas.

The Tier 2 Notes have been issued under the Achmea B.V. € 5 billion Debt Issuance Programme (more information on <https://www.achmea.nl/en/investors/debt-information>).

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#### For more information:

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#### About Achmea

[Achmea](#) is a broad financial services provider with strong brands such as Centraal Beheer, Interpolis and Zilveren Kruis. Achmea makes sure that people can get on with their lives at times when it really matters. We have been here for more than 210 years, by and for our customers and for society. Together with our customers, strategic partners and others, we deal with major social issues in health, living and working, mobility and income. In this way, we create sustainable value for our customers, our employees, our company and for society. Past generations could count on us; future generations must be able to do the same.

Achmea's customers contributed premiums of approximately € 21 billion in 2022. Achmea is the market leader in Non-Life and Health in the Netherlands and a major player in Retirement Services. Achmea provides mortgages via Centraal Beheer, among others. The asset manager, Achmea Investment Management, has € 166 billion in assets under management. Syntrus Achmea manages € 41 billion in real estate and mortgages on behalf of 70 pension funds and other institutional investors. Achmea is also internationally active in Turkey, Greece, Slovakia, Australia and Canada. The company employs approximately 17,500 FTEs, of which about 3,500 are active abroad.