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Press release

Achmea announces intention to issue Restricted Tier 1 Securities

Zeist, 20 January 2025 – Achmea B.V. has mandated ABN AMRO Bank N.V., Banco Bilbao Vizcaya Argentaria S.A., Barclays Bank Ireland PLC, BNP Paribas, Deutsche Bank Aktiengesellschaft and HSBC Continental Europe, as Joint Bookrunners for an intended issuance of € 300 million perpetual non-call 10yr Restricted Tier 1 securities (Securities), subject to market conditions.

The expected ratings of the forthcoming Securities are BB+ by S&P and BBB by Fitch. The intended issuance is expected in the near future, dependent on market conditions.

Relevant stabilization regulations, including FCA/ICMA stabilization apply. The target market is MiFID II professionals and Eligible Counterparties only (all distribution channels). No EU/UK PRIIPs key information document (KID) has been prepared as these instruments are not available to retail in the EEA and UK. The Securities should not be offered or sold to retail clients (as defined in COBS 3.4) in the UK.

For further information:

Media

Marco Simmers
+31 6 53 43 87 18

marco.simmers@achmea.nl

Investor Relations

Hans Duine
+31 6 82 10 50 97

hans.duine@achmea.nl

About Achmea

[Achmea](#) is a broad financial service provider with strong brands such as Centraal Beheer, Interpolis and Zilveren Kruis. We help people get on with their lives when it really matters. For more than 210 years, we have been there by and for our customers, as well as for society at large. Together with our customers and partners, we work towards solutions for major social issues relating to health, living and working, mobility and income.

In 2023, Achmea's customers contributed more than € 22 billion in premiums. Achmea is the market leader in the Netherlands for non-life and health insurance, and is an important provider of pensions and life insurance. Centraal Beheer provides customers with financial services such as savings, investments or a mortgage. Through Retirement Services, we help consumers, employers and institutional customers to make carefully considered financial choices. To this end, we offer integrated products and services through Achmea Bank, Achmea Investment Management, Achmea Pension Services, Achmea Real Estate and Centraal Beheer PPI.. Outside the Netherlands, Achmea operates in Turkey, Greece, Slovakia, Australia and Germany. The company has around 18,000 full-time employees, more than 14,000 of whom work in the Netherlands.

This statement is published by Achmea B.V. and contains inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.