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ACHMEA B.V. ANNOUNCES MAXIMUM ACCEPTANCE AMOUNT OF ITS OFFER

25 April 2024

Achmea B.V. (the “**Offeror**”) announced that it is inviting holders (the “**Holders**”) of its outstanding €750,000,000 Fixed to Floating Undated (Perpetual) Subordinated Option B Notes issued on 4 February 2015 (ISIN: XS1180651587) (the “**Notes**”) to tender their Notes for purchase by the Offeror for cash up to the Maximum Acceptance Amount (as stated below) subject to, among other things, the satisfaction (or waiver) of the New Issue Condition (such invitation, the “**Offer**”). Following the pricing of the New Notes to be issued by the Offeror, the Offeror announces the Maximum Acceptance Amount in respect of the Offer will be €750,000,000.

The Offeror reserves the right to accept significantly less than the Maximum Acceptance Amount in its sole and absolute discretion.

The Offer was announced on 23 April 2024 and was made on the terms and subject to the conditions contained in the tender offer memorandum dated 23 April 2024 (the “**Tender Offer Memorandum**”) including, without limitation, the satisfaction (or waiver) of the New Issue Condition.

Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

For detailed terms of the Offer please refer to the Tender Offer Memorandum which (subject to the offer and distribution restrictions set out therein) can be obtained from the Tender Agent referred to below.

DEALER MANAGERS

ABN AMRO Bank N.V. (Attention: DCM Liability Management; Email: liabilitymanagement@nl.abnamro.com), Barclays Bank Ireland Plc (Attention: Liability Management Group; Email: eu.lm@barclays.com), BNP Paribas (Attention: Liability Management Group; Email: liability.management@bnpparibas.com; Telephone: +33 1 55 77 78 94), Deutsche Bank Aktiengesellschaft (Attention: Liability Management Group; Telephone: +44 207 545 8011); HSBC Continental Europe (Telephone: +44 20 7992 6237; Email: LM_EMEA@hsbc.com; Attention: Liability Management, DCM) and NatWest Markets N.V. (Telephone: 33 1 73 24 98 54; Email: NWMLiabilityManagement@natwestmarkets.com; Attention: Liability Management).

TENDER AGENT

Kroll Issuer Services Limited (Telephone: +44 20 7704 0880; Attention: Alessandro Zorza; Email: achmea@is.kroll.com; Website: <https://deals.is.kroll.com/achmea>).

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offer. If any Holder is in any doubt as to the contents of the Tender Offer Memorandum or the action it should take, it is recommended to seek its own financial and legal advice, including in respect of any financial and tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Any individual or company whose Notes for purchase are held on its behalf by a broker, dealer, bank, custodian,

trust company or other nominee must contact such entity if it wishes to tender such Notes pursuant to the Offer. None of the Offeror, the Dealer Managers or the Tender Agent nor any of their respective directors, officers, employees, advisers or affiliates makes any recommendation as to whether Holders should tender Notes pursuant to the Offer. None of the Offeror, the Dealer Managers or the Tender Agent (or any of their respective directors, officers, employees, advisers or affiliates) is providing Holders with any legal, business, regulatory, financial, investment, tax, accounting or other advice in this announcement or the Tender Offer Memorandum. Holders should consult with their own advisers as needed to assist them in making an investment decision and to advise them whether they are legally permitted to tender Notes for cash.