

Press release

Achmea successfully issues €750 million senior bond

Zeist, 18 May 2020 – Achmea B.V. has successfully issued €750 million Senior Unsecured Notes (the “Notes”). The bond has a maturity of 7 years (maturity date: 26 May 2027) and will be used for the redemption of the 2.5% €750 million Senior Unsecured bond maturing in November 2020.

The Notes have been priced at 185 basis points above 7 year mid-swaps with a coupon of 1.5%. The bond are expected to be rated BBB+ by S&P and A- by Fitch and will be listed on Euronext Dublin. The bond has been placed by a syndicate comprised of the following banks: HSBC, MUFG, Société Générale, NatWest Markets, ING and ABN Amro.

Michel Lamie, member of the Executive Board and Chief Financial Officer of Achmea: “The transaction has been well-received and was oversubscribed more than 2 times. More than 100 investors participated in the issuance. This is once again a sign that investors have faith in Achmea.”

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About Achmea

Achmea is the cooperative parent company of strong insurance brands such as Centraal Beheer, Interpolis and Zilveren Kruis. Together they form the largest insurance group in the Netherlands (approximately 14,000 employees). Achmea has a cooperative background and balances the interests of customers, partners, employees and shareholders. Achmea customers contributed premiums of approximately €20 billion in 2019. Achmea is the market leader in non-life and health insurance in the Netherlands. It also offers income protection insurance and, with Centraal Beheer APF, a good income for the future. The asset manager, Achmea Investment Management, has over €179 billion in assets under management. Achmea offers mortgages via Centraal Beheer and Woonfonds, among others. In addition to the Netherlands, Achmea is also active in Turkey, Greece, Slovakia, Australia and Canada.

www.achmea.nl

This statement is published by Achmea B.V. and contains information that is or could be classified as inside information for the purposes of Article 7 of the EU Market Abuse Regulation.