



Press release

Achmea announces intention to issue Tier 2 Notes

Zeist, 19 June 2023 - Achmea B.V. has mandated HSBC as Structuring Advisor for an intended issuance of a € 300 million 20.5yr non-call 10.5yr Tier 2 transaction.

The Tier 2 Notes will be issued under Achmea B.V.'s € 5 billion Debt Issuance Programme (more information on <https://www.achmea.nl/en/investors/debt-information>). Barclays, HSBC, ING, Deutsche Bank and BNP Paribas are appointed as Joint Lead Managers.

The expected rating of the forthcoming Tier 2 Notes issuance is BBB- by S&P and BBB by Fitch. The intended issuance is expected in the near future, dependent on market conditions.

Relevant stabilization regulations, including FCA/ ICMA stabilization apply. The target market is MiFID II professionals and Eligible Counterparties only (all distribution channels). No EU/UK PRIIPs key information document (KID) has been prepared as these instruments are not available to retail in the EEA and UK.

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About Achmea

[Achmea](#) is a broad financial services provider with strong brands such as Centraal Beheer, Interpolis and Zilveren Kruis. Achmea makes sure that people can get on with their lives at times when it really matters. We have been here for more than 210 years, by and for our customers and for society. Together with our customers, strategic partners and others, we deal with major social issues in health, living and working, mobility and income. In this way, we create sustainable value for our customers, our employees, our company and for society. Past generations could count on us; future generations must be able to do the same.

Achmea's customers contributed premiums of approximately € 21 billion in 2022. Achmea is the market leader in Non-Life and Health in the Netherlands and a major player in Retirement Services. Achmea provides mortgages via Centraal Beheer, among others. The asset manager, Achmea Investment Management, has € 166 billion in assets under management. Syntus Achmea manages € 41 billion in real estate and mortgages on behalf of 70 pension funds and other institutional investors. Achmea is also internationally active in Turkey, Greece, Slovakia, Australia and Canada. The company employs approximately 17,500 FTEs, of which about 3,500 are active abroad.

This statement is published by Achmea B.V. and contains inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.