

Press release

Achmea announces final result of tender offer

Zeist, 2 May 2024 – Achmea B.V. ("Achmea") today announces the final result of its invitation made to holders of its € 750 million Fixed to Floating Undated (Perpetual) Subordinated Option B Notes (ISIN: XS1180651587, the "Existing Subordinated Notes"), to offer all of their Existing Subordinated Notes for purchase by Achmea in cash (such invitation, the "Offer").

The Offer was made subject to the terms and conditions set out in the tender offer memorandum of 23 April 2024 (the "Tender Offer Memorandum") with an Expiration Deadline of 1 May 2024 at 17.00 CET.

Achmea hereby announces that the aggregate nominal amount of the Existing Subordinated Notes validly accepted for purchase subject to the terms and conditions (including the New Issue Condition) set out in the Tender Offer Memorandum is € 356,507,000.

Subject to the satisfaction or waiver of the New Issue Condition on or prior to such date, settlement is expected to take place on 3 May 2024.

ABN AMRO Bank N.V., Barclays Bank Ireland Plc, BNP Paribas, Deutsche Bank Aktiengesellschaft, HSBC Continental Europe and NatWest Markets N.V. are acting as dealer managers for the Offer. Kroll Issuer Services Limited is acting as Tender Agent (Tel: +44 20 7704 0880; Attention: Alessandro Zorza; E-mail: achmea@is.kroll.com; Website: <https://deals.is.kroll.com/achmea>).

For further information:

Media

Marco Simmers
+31 6 53 43 87 18
marco.simmers@achmea.nl

Investor Relations

Hans Duine
+31 6 82 10 50 97
hans.duine@achmea.nl

About Achmea

[Achmea](#) is a broad financial service provider with strong brands such as Centraal Beheer, Interpolis and Zilveren Kruis. We help people get on with their lives when it really matters. For more than 210 years, we have been there by and for our customers, as well as for society at large. Together with our customers and partners, we work towards solutions for major social issues relating to health, living and working, mobility and income. This is how we create sustainable value for our customers, our employees, our company and society. Previous generations have been able to rely on us, and future generations can do so too. In 2023, Achmea's customers contributed more than € 22 billion in premiums. Achmea is the market leader in the Netherlands for non-life and health insurance, and is an important provider of pensions and life insurance. Centraal Beheer provides customers with financial services such as savings, investments or a mortgage. Through Retirement Services, we help consumers, employers and institutional customers to make carefully considered financial choices. To this end, we offer integrated products and services through Achmea Bank, Achmea Investment Management, Achmea Pension Services, Achmea Real Estate and Centraal Beheer PPI. By these means, we respond to the needs of our customers and give them a sense of certainty today and tomorrow. Outside the Netherlands, Achmea operates in Turkey, Greece, Slovakia, Australia and Germany. The company has around 18,000 full-time employees, more than 14,000 of whom work in the Netherlands.