

## Press release

### Achmea intends to issue dual-tranche transaction

Zeist, 12 September 2019 – Achmea B.V. has issued the following statement on Bloomberg:

Achmea B.V. has mandated Deutsche Bank as Structuring Advisor, Deutsche Bank and HSBC as Joint Global Coordinators and Barclays, BNP Paribas, Deutsche Bank, HSBC, NatWest Markets, Rabobank and UniCredit as Joint Lead Managers to arrange a series of fixed income investor meetings in Europe, commencing Monday 16 September 2019. A dual tranche EUR perpetual non-call 10yr Restricted Tier 1 and EUR 20yr non-call 10yr Tier 2 transaction, both in RegS bearer format, will follow, subject to market conditions. The Restricted Tier 1 securities are expected to be rated BB+/BBB- (S&P/F) and will feature a principal loss absorption in the form of temporary write down linked to the Issuer's regulatory capital requirement. The Tier 2 securities are expected to be rated BBB-/BBB (S&P/F). FCA/ICMA stabilisation applies.

Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPS key information document (KID) has been prepared as this offering is not available to retail in EEA.

In case of questions, please contact our Investor Relations team.

*This press release may contain price-sensitive information within the meaning of Article 7(1) of the EU Market Abuse Regulation.*

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#### About Achmea

Achmea is the cooperative parent company of strong insurance brands such as Centraal Beheer, Interpolis and Zilveren Kruis. Together they form the largest insurance group in the Netherlands (approximately 14,000 employees). Achmea has a cooperative background and balances the interests of customers, partners, employees and shareholders. Achmea customers contributed premiums of approximately €20 billion in 2018. Achmea is the market leader in non-life and health insurance in the Netherlands. It also offers income protection insurance and, with Centraal Beheer APF, a good income for the future. The asset manager, Achmea Investment Management, has over €129 billion in assets under management. Achmea offers mortgages via Centraal Beheer and Woonfonds, among others. In addition to the Netherlands, Achmea is also active in five other countries. For more information, visit [www.achmea.nl](http://www.achmea.nl)